



	Audited 30 June 2007 \$'000	Pro- Forma Post Offer \$'000
--	--------------------------------------	---------------------------------------

ACTUAL & PRO-FORMA BALANCE SHEET

Current assets

Cash and cash equivalents	778	1,716
Receivables	1,655	1,655
Inventories	2,764	2,764
Current tax receivables	44	44
Other current assets	117	40
Total current assets	5,358	6,219

Non-current assets

Property, plant & equipment	3,799	3,799
Intangible assets	210	210
Deferred tax assets	411	411
Other non-current assets	89	89
Total non-current assets	4,509	4,509
Total assets	9,867	10,728

Current liabilities

Payables	727	687
Borrowings	2,763	383
Total current liabilities	3,490	1,070

Non-current liabilities

Borrowings	783	783
Deferred tax liabilities	57	57
Provisions	160	160
Total non-current liabilities	1,000	1,000
Total liabilities	4,490	2,070
Net assets	5,377	8,658

Equity

Contributed equity	5,547	8,892
Reserves	0	116
Retained profits	-170	-350
Total equity	5,377	8,658

For personal use only