

28 November 2007

ASX Limited
Exchange Centre
Level 1, 20 Bridge Street
SYDNEY NSW 2000

Advanced Surgical Design & Manufacture Limited (Company) – Securities subject to voluntary escrow

The following securities are subject to voluntary escrow:

Security	Number	Voluntary Escrow Period
Ordinary Shares	25,251,418	<p>The restrictions will terminate:</p> <ul style="list-style-type: none"> in respect of 10% of those Shares, on the date 3 months after the date of admission of the Company to the official list of the ASX; and in respect of the remaining 90%, on the first anniversary of the date of admission of the Company to the official list of the ASX.
Options	460,000	<p>The restrictions will terminate:</p> <ul style="list-style-type: none"> in respect of 10% of those Options, on the date 3 months after the date of admission of the Company to the official list of the ASX; and in respect of the remaining 90%, on the first anniversary of the date of admission of the Company to the official list of the ASX.

Regards



Peter Kazacos
Chairman

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